



LITTLE TREE
CAPITAL

Wealth as Medicine

Reclaiming Indigenous wealth. Strengthening Nation sovereignty.
Investing for the next seven generations.

PREPARED WITH RESPECT FOR
The Chief & Council of <Nation>

PLACEHOLDER

*This page should be Vesta's note according to Michelle's
feedback.*

WHY WE'RE HERE

Indigenous wealth should do more than remain secure. It should **strengthen sovereignty**, create opportunity, and serve generations to come.

Settlements, own-source revenues, and other Nation assets carry the hopes, sacrifices, and responsibilities of generations. These funds must often balance immediate community priorities with the long-term responsibility to protect and grow wealth for the future.

Too often, Indigenous Nations have been expected to navigate financial systems that were not designed by them, for them, or around their values. Investment conversations have frequently focused on products and returns, without enough attention to financial education, long-term capacity, Nation priorities, or meaningful relationship.

Little Tree Capital was created to offer something different: an Indigenous-owned wealth management firm grounded in trust, transparency, shared learning, and long-term stewardship.

We believe Indigenous capital should remain connected to Indigenous purpose and work to strengthen communities, advance financial sovereignty, and create opportunity for the generations still to come.

Our Story

Little Tree Capital was built by two people who came to this work from very different paths, and found they shared the same values.

CO-FOUNDER

Michelle Bryant-Gravelle

Michelle Bryant-Gravelle is Ts'msyen from Lax Kw'alaams, of the Gispwudwada (Killer Whale) Clan. Her ancestral name is Bilha'am Nelx meaning "Pearl on the Fin of the Killer Whale."

For more than thirty years, Michelle has worked alongside First Nations, governments, and organizations to strengthen relationships, governance, and Indigenous self-determination. Throughout her career, she has witnessed both the tremendous opportunities Indigenous Nations have created through economic development and the barriers they continue to face in accessing trusted, culturally aligned wealth management.

CO-FOUNDER

Mike David

Mike has spent his career building and investing — running the investment side of a family office for over a decade, building customized portfolios rather than the standard products a bank hands across the desk.

He and Michelle met through shared values and stayed in relationship long before any business existed. Little Tree Capital grew from that trust: a conviction that Indigenous communities deserve institutional-grade access, delivered with an Indigenous heart.

Mike and Michelle co-founded Little Tree Capital from a simple but powerful belief: Indigenous wealth should be stewarded through Indigenous values. Nations deserve more than investment returns, they deserve trusted partners who help transform capital into long-term prosperity, stronger governance, and opportunities for the next seven generations.

WHAT LITTLE TREE CAPITAL IS

For generations, Indigenous Nations have created wealth but rarely owned the institutions that managed it. Little Tree Capital was created to change that.

Together, we are building Indigenous financial infrastructure that keeps wealth working for Nations, our people, and the generations still to come.

We work alongside Nations to strengthen the stewardship of capital with both today's needs and the generations still to come in mind. Our approach is rooted in relationship, reciprocity, transparency, and shared learning, not simply the sale of an investment product. We take the time to listen, understand each Nation's priorities, and build knowledge together, so that the Nation remains informed, engaged, and in control of its financial future.

Our Values

These are the roots everything else grows from. We named them together, and we mean to be held to them.

1 Integrity

Our word and our actions are one, in every room.

3 Growth

For our partners, our communities, and the empowerment we create.

5 Kindness & Respect

Everyone is treated with dignity, no matter who they are.

7 Courage

Doing what is right, not what is easy.

9 Indigenous Excellence

We centre Indigenous knowledge, leadership, innovation, and success in everything we build.

2 Respectful Relationship & Trust

Trust is the foundation, with accountability to one another.

4 Contribution

We measure ourselves by what we give, not what we take.

6 Innovation

An Indigenous worldview applied to a proven model.

8 Honesty

Upfront, clear and candid, so we move forward together.

10 Indigenous Wealth Sovereignty

Indigenous capital, Indigenous ownership, and Nation-led prosperity for generations to come.

How We Walk Together

01

We listen first

Before anything else, we sit with you to understand your Nation's priorities, your comfort with risk, and the future you are building toward.

02

We share knowledge openly.

Financial literacy is part of the relationship, never an afterthought. Every option is explained plainly, so the decisions stay yours.

03

We weigh the whole picture

Together we look at the balance between investing for the long horizon and financing what the community needs now.

04

We build relationships that last

We are here beyond the investment decision, in relationship, with transparency, accountability, and a commitment to walk alongside you over time.

OUR PARTNER

Institutional strength, safely held.

To serve Nations at the highest level, Little Tree Capital partners with **Vesta** — the licensed, institutional engine behind the relationship.

- An established firm led by people with **decades of risk-management experience**, operating at an institutional level.
- Vesta carries the **regulatory licensing and investment access**, so the work is always done properly and in compliance.
- Your Nation's capital is held by an **independent, third-party custodian** — never by Little Tree Capital, and never by Vesta. It remains yours.

This structure means the safety of your money never depends on any one person or firm. It stays in your name, with a trusted custodian — we simply help it work for your Nation.

THE BIGGER PICTURE

This is bigger than any one investment. It is about
Indigenous wealth remaining connected to
Indigenous people, priorities, growing across
generations and **strengthening the sovereignty of
Nations.**

Little Tree Capital is part of a broader movement toward Indigenous economic self-determination. We are building more than access to investment opportunities; we are helping create Indigenous-owned financial infrastructure grounded in relationship, responsibility, and long-term stewardship.

For us, Indigenous wealth sovereignty is not a slogan. It means Indigenous Nations having greater ownership, greater influence, and greater control over the capital shaping their future.

Let's Continue the Conversation

This booklet is an introduction. The next step is to sit together, listen, and learn more about your Nation's priorities, responsibilities, and vision for the generations to come.

A CONVERSATION SHAPED BY YOUR NATION

When the time is right, we will meet with the people your Nation chooses to include. Together with our licensed investment partner, we will answer questions, share information openly, and explore what may align with your Nation's goals and values.

There is no pressure and no predetermined path. We believe strong partnerships are built through trust, clarity, and taking the time to understand one another.

Michelle Bryant-Gravelle

CO-FOUNDER & MANAGING PARTNER

Nation Relationships, Capital Development & Indigenous Governance

Mike David

CO-FOUNDER & MANAGING PARTNER

Investment Strategy, Fund Structure & Capital Management

T'oyaxsut nüüism — thank you for your time, your consideration, and the opportunity to begin this relationship.



LITTLE TREE

CAPITAL

This booklet is provided for information purposes only. It is not, and should not be construed as, an offer to sell or a solicitation of an offer to buy any security or investment product, or as investment, legal, or tax advice. Any investment opportunities referenced are available only to eligible or accredited investors and are described solely through separate materials provided by the appropriate licensed party.

All investing involves risk, including the possible loss of capital. No outcome or return is guaranteed. Little Tree Capital does not provide tax advice; any tax treatment should be confirmed with qualified legal and accounting professionals. Regulatory licensing and investment access are provided by Little Tree Capital's partner, Vesta.